ADITYA INFOTECH LIMITED

Reports strong performance in Q1 FY26

Revenue grew by 16.4% YoY

EBITDA grew by robust 47.5% YoY

Investor Release

Noida: August 20, 2025: Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS), India's leading surveillance brand with the most extensive CCTV & Security Products portfolio, announced its unaudited financial results for the quarter ended June 30, 2025.

Consolidated Financial Highlights for Q1 FY26:

Particulars (in Rs. Crore)	Q1 FY26	Q1 FY25	YoY Change (%)
Revenue from Operations	740.0	636.0	16.4%
EBITDA	64.9	44.0	47.5%
EBITDA (%)	8.7%	6.9%	
Profit After Tax	32.9	22.5	46.1%
Profit After Tax (%)	4.4%	3.5%	

FINANCIAL AND OPERATIONAL HIGHLIGHTS - Q1 FY26:

- Revenue stood at **Rs. 740.0 crores**, a growth of **16.4%** Y-o-Y, in spite of limited availability of STQC certified IP product lines. Supply started only at the end of June 2025
- EBITDA stood at **Rs. 64.9 crores**, a growth of **47.5%** Y-o-Y, driven mainly by margin expansion in CP Plus product line
- Profit After tax increased to **Rs. 32.9 Crores**, a growth of **46.1%** Y-o-Y

BUSINESS HIGHLIGHTS – Q1 FY26:

- CP PLUS has the largest portfolio of STQC and BIS Certified products in the market.
- In line with our planned investment into R&D & Localisation, we have opened new R&D centres in Ahmedabad, and opening of Taiwan centre already in process.
- Backward Integration: Working on complete backward integration of components including housings, cables-connectors, power electronics, and also CCTV lenses.
- Key Appointments: Mr. Upendra Shukla (President, Manufacturing) and Mr. Rajiv Manchanda (GM, Credit)
- Brand Visibility: OOH campaigns across major airports emphasising on STQC certified product range and CP PLUS Trusted Core (CTC) as a technology
    - Mumbai, Delhi, Ahmedabad, Lucknow, Jaipur, Kolkata, Hyderabad, Patna, Guwahati & Trivandrum Airport

Commenting on the Results, Mr. Aditya Khemka, Managing Director said:

"We are pleased to start FY26 on a strong note, with Q1 reflecting strong growth in revenue, profitability, and margins. ***Revenue for the quarter rose by 16.4% YoY to INR 740.0 crores,*** *despite the limited availability of STQC-certified IP cameras, which only became available towards the end of June 2025****.***

EBITDA increased by 47.5% YoY to INR 64.9 crores*,* ***with margins expanding by 180 bps*** *YoY to 8.7%, driven mainly by margin expansion in CP Plus product line.* ***Profit After Tax grew by 46.1% YoY to INR 32.9 crores.***

CP Plus has the largest portfolio of STQC and BIS-certified products currently in the overall market. As non-STQC stocks gets exhausted in the channel, a clear demand-supply gap is emerging, positioning us to gain significant market share across Government, Enterprise, SMB, and Home segment.

We further strengthened our innovation capabilities by opening a new R&D center in Ahmedabad, with another center in Taiwan already under process. In line with our localization strategy, we are progressing on complete backward integration of components including housings, cables, connectors, power electronics, and CCTV lenses, which will enhance supply chain resilience and cost competitiveness.

Our leadership team was strengthened with key senior appointments during the quarter, which will provide additional depth to our organization and strengthen our overall capabilities.

*On the branding front, we launched impactful OOH campaigns across key airports and buses in major metros, emphasizing on STQC certified product range and CP PLUS Trusted Core (CTC) as a technology****.***

Our integration with AIL Dixon is progressing well, delivering synergies in manufacturing, supply chain and localization of BOM. ***In addition, the INR 375 crores debt repayment from IPO proceeds has further strengthened our balance sheet, with the benefits of lower finance costs expected to be visible from Q2 FY26 onwards.***

With strong sector tailwinds, enhancing engagement in large government and enterprise projects, and improved funnel visibility, ***we remain confident of outpacing the industry growth in FY26 with revenue growth to be in the range of 25–30%, EBITDA margins to be in the range of 10–11% in FY26, thereby driving sustainable improvement in profitability.***

Overall, we are confident in our ability to build on our leadership as India's most trusted surveillance brand, deliver profitable growth, and create long-term value for all stakeholders."

About Aditya Infotech Limited:

Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS) offers a comprehensive range of advanced video security and surveillance products, technologies, and solutions for enterprise and consumer segments under our 'CP PLUS' brand, which has strong recall value. In addition, we offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through our distribution network that address the requirements of end-customers engaged in a broad range of sectors. Our manufacturing activities include the production and sale of our CP PLUS products and the provision of after-sales services in relation to the CP PLUS products sold by us.

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investor's discretion is discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. AIL assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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